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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re application of:

James Peterson, et al.

Application No.: 09/654,627

Filed: September 5, 2000

For: SYSTEM AND METHOD FOR TAX
SENSITIVE PORTFOLIO
OPTIMIZATION

Confirmation No.: 7438

Group No.: 3624

Examiner: Ella Colbert

**SUBMISSION OF REVOCATION OF
PRIOR POWERS AND APPOINTMENT
OF NEW COUNSEL BY ASSIGNEE**

235 Montgomery Street, 30th Floor
San Francisco, CA 94104
(415) 954-4400

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

CERTIFICATE OF MAILING

I hereby certify that this correspondence is being deposited
with the United States Postal Service as First Class Mail in an
envelope, addressed to: Commissioner for Patents, P.O.
Box 1450, Alexandria, VA 22313-1450 on 10-20-05.

FARELLA BRAUN + MARTEL LLP

Dated: 10-20-05 By: Carolyn Schnurmacher
Carolyn Schnurmacher

Sir:

Enclosed for filing please find a duly executed Revocation of Prior Powers and
Appointment of New Counsel by Assignee for the above-identified application which specifies
an Assignment recordal date of September 5, 2000, at Reel 11066, Frame 875 and shows
Assignee's entire right, title and interest to establish ownership.

Respectfully submitted,

FARELLA BRAUN + MARTEL LLP

Date: October 19, 2005

By: Brian J. Keating
Brian J. Keating (Reg. No. 39,520)
Attorneys for Applicant(s)



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NEW COUNSEL BY ASSIGNEE**

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Sir:

CHARLES SCHWAB & CO., INC., assignee of the entire right title and interest in the above-identified application by assignment dated September 5, 2000, which assignment was recorded in the Patent and Trademark Office on September 5, 2000, at Reel 11066, frame 875 hereby revokes all prior powers of attorney and appoints the practitioners associated with the Customer Number below as attorney(s) and/or agent(s) to prosecute this application and transact all business in the Patent and Trademark Office connected herewith:

CUSTOMER NO.: 56,633

Please direct all correspondence regarding this application to the following:

FARELLA BRAUN + MARTEL LLP
Attn: Brian J. Keating
235 Montgomery Street, 30th Floor
San Francisco, CA 94104

Telephone: (415) 954-4400
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Dated: October 18, 2005

CHARLES SCHWAB & CO., INC.

By: 
Name: Yusuf Cassim
Title: Vice President & Associate General Counsel